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26 October 2012

The Listing Manager
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

EXPIRY OF UNLISTED OPTIONS

The Company wishes to advise that 4,000,000 unlisted options with an expiry date of 26 October 2012 have not been exercised by the holders. The unlisted options have lapsed and will be cancelled accordingly.

Yours faithfully,
Rand Mining Ltd

A handwritten signature in black ink, appearing to be 'Roland Berzins', written over a thin horizontal line.

Roland Berzins
Company Secretary