

Change to company details

Company details

Company name

RAND MINING LIMITED

Australian Company Number (ACN)

004 669 658

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

ROLAND H. BERZINS & ASSOCIATES

ASIC registered agent number (if applicable)

16606

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

ROLAND HOLGER BERZINS

Capacity

Secretary

Signature

Date signed

20-01-2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	320234	227366.14	

Earliest Date of cancellation **09-01-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	60520975	17345578.65	0.00

Earliest date of change **09-01-2015**