

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                 |                |
|-----------------|----------------|
| Name of entity  | ABN/ARSN       |
| Rand Mining Ltd | 41 004 669 658 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | Off market       |
| 2 | Date Appendix 3C was given to ASX | 12 December 2014 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day<br>(3 June 2015)               |
|---|--|---|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 320,234      372,500                        |
| 4 | Total consideration paid or payable for the shares/units   | \$227,366.14      Av \$1.75<br>\$651,875.00 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>   | <b>Previous day</b>   |
|--|--|---|
| 5 If buy-back is an on-market buy-back | highest price paid:\$0.7100<br>date: 9 January 2015<br><br>lowest price paid:<br>\$0.71000<br>date: 9 January 2015 | highest price paid:<br>\$1.7500<br><br>lowest price paid:<br>\$0.71000<br>highest price allowed<br>under rule 7.33:<br>\$1.8800 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

**How many shares/units may still be bought back?**

|   |   |
|---|---|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back | 5,763,886 less 372,500<br>Total remaining 5,391,386 |
|---|---|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  .....Date: 3 June 2015  
(Director/Company secretary)

Print name: Anton Billis - Director  
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+ See chapter 19 for defined terms.