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The Manager
Company Announcements
Australian Securities Exchange Limited
Via Electronic Lodgement

Dear Sir/Madam

RE-ISSUE OF ANNUAL REPORT

Rand Mining Limited (**Company**) refers to the Annual Report of the Company released to the ASX on 28 September 2012 (**Previous Report**).

The Company confirms that it has decided to re-issue the financial report and that the re-issued financial report replaces the Previous Report. The re-issued financial report is attached to this announcement (**Financial Report**).

The reason for the re-issue of the Financial Report is due to an error being identified in the disclosure associated with "Note 13. Current asset - inventories" on page 60 of the Previous Report, more specifically, the net realisable value of the gold on hand at 30 June 2012 and the stated spot rate price.

The Company confirms that the correction of the error in Note 13 of the Financial Report does not have any impact on any of the figures presented in the Company's financial statements or any other disclosures contained in the Financial Report.

The Company is satisfied that the re-issued Financial Report attached has been prepared and issued in accordance with the Corporations Act.

If you have any queries regarding the re-issued Financial Report, please contact the Company on 9474 2113.

Yours faithfully
Rand Mining Ltd

Anthony Billis
Director

