

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme      Rand Mining Limited

ACN/ARSN                              004 669 658

### 1. Details of substantial holder (1)

Name                                      General Energy International Holdings Limited (**GEI**) and Mr Zhendong Liu

ACN/ARSN (if applicable)          N/A

There was a change in the interests of the substantial holder on                      29 April 2015 – 7 August 2015

The previous notice was given to the company on      5 May 2015

The previous notice was dated                              4 May 2015

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY FULLY PAID SHARES (ORD) ( <b>Shares</b> )	4,966,293	8.21%	6,530,028.00	10.79%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29 April 2015	Keynes Capital Global Limited ( <b>KCG</b> ) and Mr Xinqian Yi	On market purchase of securities	\$31,810.00	20,350 Shares	20,350
1 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$80,000.00	50,000 Shares	50,000
4 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$79,800.00	50,000 Shares	50,000
5 May 2015	KCG and Mr Xinqian Yi	Off market purchase of securities	\$186,616.00	93,308 Shares	93,308
6 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$5,254.00	3,300 Shares	3,300
8 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$5,063.86	3,167 Shares	3,167
18 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$8,542.02	5,419 Shares	5,419
19 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$180,226.50	113,350 Shares	113,350
20 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$49,600.00	31,000 Shares	31,000
21 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$14,400.00	9,000 Shares	9,000
28 May 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$110,500.00	65,000 Shares	65,000
10 June 2015	KCG and Mr Xinqian Yi	Off market purchase of securities	\$60,460.00	30,230 Shares	30,230
12 June 2015	KCG and Mr Xinqian Yi	Off market purchase of securities	\$83,412.00	41,706 Shares	41,706
12 June 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$54,351.30	29,298 Shares	29,298

19 June 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$32,319.00	17,100 Shares	17,100
22 June 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$1.87	1 Share	1
25 June 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$20,584.96	11,008 Shares	11,008
29 June 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$19,309.62	10,326 Shares	10,326
2 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$200,390.00	101,445 Shares	101,445
13 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$121,497.67	56,663 Shares	56,663
14 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$21,720.92	10,503 Shares	10,503
15 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$5,150.00	2,500 Shares	2,500
17 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$741.60	360 Shares	360
20 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$17,560.93	8,629 Shares	8,629
21 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$13,419.86	7,080 Shares	7,080
23 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$4,772.24	2,552 Shares	2,552
24 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$45,190.82	25,455 Shares	25,455
27 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$11,970.85	7,345 Shares	7,345
28 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$722.25	450 Shares	450
29 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$401.25	250 Shares	250
30 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$10,626.18	6,141 Shares	6,141
31 July 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$132,336.03	72,175 Shares	72,175
3 August 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$4,347.91	2,429 Shares	2,429
5 August 2015	KCG and Mr Xinqian Yi	On market purchase of securities	\$20,975.00	11,500 Shares	11,500
7 August 2015	KCG and Mr Xinqian Yi	Off market purchase of securities	\$1,462,329	664,695 Shares	664,695

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
GEI	GEI	GEI	Relevant interest arising as a result of section 608(1)(a) of the Act	3,015,000 Shares	3,015,000
Mr Zhendong Liu	GEI	GEI	Relevant interest arising as a result of section 608(1)(b) and (c) of the Act by virtue of Mr Zhendong Liu controlling GEI as the sole director and shareholder of GEI	3,015,000 Shares	3,015,000
KCG	KCG	KCG	Relevant interest arising as a result of section 608(1)(a) of the Corporations Act 2001 (Cth) ( <b>Act</b> )	3,515,028 Shares	3,515,028
Mr Xinqian Yi	KCG	KCG	Relevant interest arising as a result of section 608(1)(b) and (c) of the Act by virtue of Mr Xinqian Yi controlling KCG as the sole director and shareholder of KCG	3,515,028 Shares	3,515,028

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 6. Addresses

The addresses of persons named in this form are as follows:

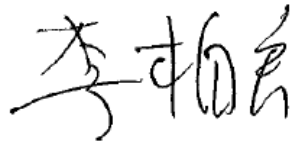
Name	Address
GEI and Mr Zhendong Liu	Room 304, 452 Xian Yue Road, Siming District, Xiamen, Fujian 36100
KCG and Mr Xinqian Yi	RM B 22/F Times Tower, 391-407 Jaffe Road, Wanchai Hong Kong

## Signature

print name

Mr Li Pak Wang Daniel as Authorised Person for Mr Zhendong Liu

sign here



date

11 August 2015

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.